Product Additional Fee

1) We need a setting to enable or disable this. This setting should be placed in **Settings -> Sales** under **Product Catalog**.

	■ Settings +					
	Settings SAVE DISCARD					
	General Settings	Produ	ct Catalog			
C	Sales	0	Variants ? Sell variants of a product using attributes (size, color, etc.) > Attributes	۲	Variant Grid Entry Add several variants to an order from a grid	c
	Involcing	۵	Units of Measure Sell and purchase products — different units of measure		Deliver Content by Email Send a product-specific email once the invoice is validated	
	Employees Attendances		➔ Units of Measure Product Packagings	-		
	Point of Sale	Pricing	Sell products by multiple of unit # per package		Add additional fee to a product	

2) Once this setting is enabled it should add to the Product Category form. Also it should add to the Product form under General Information. For the Product Form, there should be two checkboxes. One to Override the PRODUCT CATEGORY SETTING and another to activate the product fee.

Mockup – Pr	oduct Fo	orm							
Products / COCA-COLA 2L									
PRINT LABELS UPDATE QUANTITY	REPLENISH								
	Extra Prices	0.000n Hand	0.00Forecaste	e 💦 -13.00 On Hand	-13.00 Forecaste	ed	→ In: 0 Out: 17	C Reordering R	More -
	Product Name?							64	
	General Information	Attributes & Variants	Sales Suç	ggestion Purchase	Inventory A	locounting	Barcodes		
	Product Type '	Storable Product Ordered quantities			Sales Price 7	.7	\$ 2.49 (= \$ 2.71 Incl. Taxes)		
	? ? Unit of Measure ?	Storable products are physical i You can invoice them before the fl oz (US)	items for which you man ey are delivered.	age the inventory level.	Alternative Produ	ucts ?	Bottle Deposit x	oz (US)	
	is Secondary Unit ? [?] Purchase UoM [?]	fl oz (US)			Product Category	y?	SODA / COCA-COLA / C	OCA-COLA 2L	
	Override	Product fee]		Multiples of Quar Quantity in Bags	ntity?	0.00		
			-		Internal Referenc	ce ?			
					Barcode ⁷ Minimum of Qua (POS) ⁷	antity	049000050103		
					Allocate Sale Per Product Tags ?	rson ?			5

Mockup: Product Category Form

	1 Products
Category ?	
COCA-COLA 12PK	
Parent Category 7 SODA / COCA-COLA	
Sync with POS Category ?	
LOGISTICS	INVENTORY VALUATION
Force Removal Strategy ?	Costing Method ? Standard Price
Product Additional Fee	Inventory Valuation ? Manual
Product Fee	

3) Once the setting is enabled, it should show an additional list view to add a product (which will be created for the fee), ask for the sales price of the fee, and quantity. See mockup below.

ip: Product Forn	า					
COCA-COLA 2L						& Action 7 / 4
UPDATE QUANTITY REPLENISH						
Extra Prices	0.000n Hand 0.00Fored	castec 🔗 -13.00 On Hand	Forecasted	→ In: 0 Out: 17	C Reordering R	More 🕶
Product Name ?	ı.			EN		
Is Bundled ? 7	Can be Sold? Can be Purchased?					
General Informa	tion Attributes & Variants Sales	Suggestion Purchase	Inventory Accounting	Barcodes		
Product Type ?	Storable Product		Sales Price ?	\$ 2.49		
Invoicing Policy ?	Ordered quantities		Customer Taxes ?	(Tour 0.075% m)		
7	Storable products are physical items for which you You can invoice them before they are delivered.	manage the inventory level.	Alternative Products ?	Bottle Deposit x		
Unit of Measure ?	fl oz (US)	5	Cost?	\$ 0.00 per fl	oz (US)	
is Secondary Unit ? ? Purchase UoM ?	floz (US)		Product Category ?	SODA / COCA-COLA / C	COCA-COLA 2L	
	· · · · ·		Multiples of Quantity ?			
Product Fee	Product fee		Quantity in Bags?	0.00		
Bottle Deposi	 ✓ 2.00 ✓ 1 1 		Internal Reference			
			Barcode ?	049000050103		
			Minimum of Quantity (POS) ?			
			Allocate Sale Person ?			5
INTERNAL NOTES						
This note is only for	internal purposes.					EN

Mockup: Product Category Form

	1 Products
Category ?	
COCA-COLA 12PK	
Parent Category ⁷ SODA / COCA-COLA	
Sync with POS Category ?	
LOGISTICS	INVENTORY VALUATION
Force Removal Strategy ²	Costing Method 7 Standard Price
Product Additional Fee	Inventory Valuation ? Manual
Product Fee	
Product Fee Price Quantity	
Bottle Deposit 2.00 1 8	

Requirements:

- 1) When this setting is enabled If the item is entered in at the Point Of Sale, Quotation/Sales Order, or Invoice/Credit memo. This product fee should also be included. Mockup below for reference.
- 2) For Point of Sale Module The SALES DETAIL report should include the product fees separately.
- 3) PRODUCT CATEGORY Setting should apply to ALL items under that Category. However, if the product setting is enabled and the fee is changed, this should override the PRODUCT CATEGORY setting. User will need to apply the OVERRIDE button on the product page and then enable the fee by pressing the PRODUCT FEE checkbox.

Mock Up - Point of Sale – Example: When Coca Cola is scanned it automatically added the Bottle Deposit product and fee is showing at the bottom. This fee should be added as a part of the Total.

COCA-COLA 2L 1.00 fl oz (US)\$ 2.49 / fl oz (US)	\$ 2.49 0	*			
Bottle Deposit 1.00 Units \$ 1.00 / Units \$	\$ 1.00 0	VEGETABLE	FRUIT	RICE	MEAT
		\$0.79/ль ВАЛАЛА 香蕉	S 1.00	BUDWEISER 18 OZ	CANAD
		EBT Product	S 1.00	FRUIT	FUJIAP
		\$2.99 LEE KUM KEE	S 6.69	MISC Procuet	MYLAN
		\$1.00/Units	Sregrams	\$ 2.49/Ib Shanghai Cho	TAX GR
		\$1.00	\$ 50.00	VEGETABLE	
	Total : \$ 3.80				
ſ	Taxes: \$ 0.31 EBT: \$ 2.49 Non-EBT\$ 1.09 Bottle Deposit: 1.00				

Mockup: Sales Details Report

		02/09/2023 1	0:07:46 - 02	/09/2023 17:	41:46		
Products	Quantita	Duine Unit	Cubtetel	Discount	Cost Daise	Cast Subtatal	Duefit
Product	Quantity	Price Unit	Subtotal	Discount	Cost Price	Cost Subtotal	Profit
bottle Deposit	2.0	1.0	2.0	0.0	0.0	0.0	2.0
COCA-COLA 2	2L 2.0 fl oz (US)	2.49	4.98	0.0	0.0	0.0	4.98
Fotal			6.98	0.0		0.0	6.98
Cash	Name		:	7.60	10	tai	
Cash	Name			7.60	10	ital	
Cash Taxes	Name			7.60	10	tai	
Cash Taxes	Name		Tax Amount	7.60	10	Base Amount	
Cash Taxes Tax 8.875%	Name	0.62	Tax Amount	7.60	6.98	Base Amount	
Cash Taxes Tax 8.875%	Name	0.62	Tax Amount	7.60	6.98	Base Amount	
Cash Taxes Tax 8.875% Product Fees Product	Name	0.62 Price Unit	Tax Amount	7.60	6.98	Base Amount	

Mockup: Quote/Sales/Invoice/Credit Note. Example: I added the Diet Coke to the order and it automatically adds the Bottle Deposit (fee) for me and displays at the bottom of the order.

						Customer Preview	
New							
Customer	Administrator		Expiration				
			Pricelist?	Public Pricelist (USD)			
Invoice Address	Administrator		Payment Terms				
Delivery Address	Administrator						
Order Lines	Optional Products Other Info						
Product	Description	Quantity UoM	Unit Pri	Taxes	Disc.%	Subtotal	+
DIET COKE 2L	DIET COKE 2L	1.00 🔺 fl oz (US)	2.99	(Tax 8.875%)	0.00	\$ 2.99	Ē
Bottle Deposit	Bottle Deposit	1.00 Units	1.00		0.00	\$ 1.00	Ê
Add a product	Add a section Add a note						
				ADD S		PROMOTION	٧S
Add Term & Condi	itions			_	Untaxe	d Amount: \$	3.99
					Ta	ax 8.875%: \$ Total: \$ 4	0.27 I.26
					Bottl	e Deposit: \$	1.00